

INFINITI Pitch Deck

Slide 1: Title

INFINITI Corporate Incubation & Syndicate Investment Platform

Turning Market Insights into Market-Ready Ventures

Slide 2: The Problem

Why Corporate Innovation Fails

- Traditional venture models are slow (18-24 months to MVP)
 - Market research is fragmented and expensive
 - Talent acquisition for new ventures is complex
 - Investor syndication lacks transparency
 - Risk of failure remains high (90% of startups fail)
-

Slide 3: Our Solution

INFINITI's 5-Step Incubation Process

1. **Market Research** - Identify high-growth opportunities
 2. **Model Validation** - Test and refine business models
 3. **Product Launch** - Build and deploy MVPs rapidly
 4. **Talent Assembly** - Attract elite operators and developers
 5. **Syndicate Funding** - Bring investors together for scale
-

Slide 4: Our Traction

Current Portfolio

- **8 Active Products** in market
 - **18 Elite Talents** on core team
 - **250+ Vetted Business Models** in database
 - **\$1.5B+** in investment relationships
 - **185 IT Experts** in network
-

Slide 5: Our Business Model

Multiple Revenue Streams

1. **Incubation Services** - Consulting & execution fees
 2. **Talent Placement** - Commission on placements
 3. **Syndicate Management** - Percentage of invested capital
 4. **Licensing** - Business model library access
 5. **Co-Investment** - Direct equity stakes in ventures
-

Slide 6: Market Opportunity

\$500B+ Corporate Innovation Market

- Fortune 500 companies investing heavily in innovation
 - 73% of enterprises plan to increase venture spending
 - Growing demand for validated business models
 - Shortage of experienced innovation leaders
 - Fragmented syndicate investor networks
-

Slide 7: Competitive Advantage

Why INFINITI Wins

- **Proprietary Database** - 250+ validated models
 - **Talent Network** - Pre-vetted elite operators
 - **Speed** - MVP in 90 days vs. 18+ months
 - **Capital Access** - Direct investor relationships
 - **Proven Track Record** - 8 successful products launched
-

Slide 8: Financial Projections

3-Year Growth Plan

Metric	Year 1	Year 2	Year 3
Products Launched	12	25	40
Revenue	\$2.5M	\$8.5M	\$22M
Team Size	25	60	120
AUM (Assets Under Management)	\$50M	\$250M	\$750M

Slide 9: Use of Funds

\$5M Seed Round

- **\$2M** - Talent acquisition & team expansion
 - **\$1.5M** - Product development & infrastructure
 - **\$1M** - Sales & marketing
 - **\$500K** - Operations & compliance
-

Slide 10: The Ask

Seeking \$5M Seed Investment

What You Get:

- Equity stake in INFINITI platform
- Board seat
- Access to all portfolio companies
- Revenue sharing from syndicate management

Timeline:

- Closing: Q1 2026
 - First product launch: Q2 2026
 - Series A target: Q4 2026
-

Slide 11: The Team

Proven Leadership

- **Founder & CEO** - 15+ years in corporate innovation
 - **CTO** - Ex-Google, built 3 successful products
 - **COO** - Former McKinsey, scaled 5 startups
 - **CFO** - Investment banking background, \$2B+ managed
-

Slide 12: Call to Action

Let's Build the Future Together

Contact:

- Email: investors@infiniti.stream
- Website: infiniti.stream

- Schedule a demo: `console.infiniti.stream`

Next Steps:

1. Deep dive into portfolio companies
 2. Meet the team
 3. Review financial models
 4. Discuss partnership structure
-